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Footnotes: Footnotes have been added to this document. They can be identified by numerals that appear as superscripts at the end of the text and correspond with numbered text placed at the bottom of the page.

For example, the image to the right depicts a footnote citation, which aims to provide supplementary information about credentials at the bottom of the page.

Callouts: Numerical callouts in the images represent steps within a procedural task. For example, in the image to the right, numbered callouts represent procedural steps. Alphabetical callouts refer to non-step related information.
1. Overview of PI - Web Data Entry Tool

The PRIME Registry Promoting Interoperability (PI) Web Data Entry Tool facilitates the patient engagement and performance measurement assessment of clinicians using Certified Electronic Health Record Technology (CEHRT). This information is utilized to assess a clinician’s performance based on the treatment given to the patient through maintaining and sharing information using CEHRT.

2. Logging into PRIME Registry Dashboard

The 2019 dashboard link is present near the top-right corner of every page.

1. Access your legacy registry dashboard in any browser.
2. Enter your credentials. Use the same credentials you use to access the registry dashboard.
3. Click Login. The legacy registry dashboard opens.
5. From the left navigation bar, click the PI icon. This is the 4th option in the navigation pane.
6. The PI Data Entry page opens.

3. PI Data Entry

The PI (Promoting Interoperability) module is a web data entry tool to select measures, enter the duration (the numerator-denominator values) of the measure, and save the information in the PRIME Registry database. This module is accessible to Multi-practice Admin, Single Practice Admin, and Clinicians. It assists in sharing of health care data between clinicians and patients.

This dashboard is the homepage of this module, and consists of three sections:

A. Filter Section: This section facilitates the selection of the year, practice, and the clinician for whom the data entry is to be done.

B. Search Section: Use this section to search and select specific measures.

C. Measure Duration Section: Use this section to select the period and enter Num-Den values/Yes or No responses (as applicable) for the selected measure.
User Roles and Permissions

The PRIME Registry PI Web Data Entry Tool provides role-based access control to its users, enhancing ease-of-use and presenting a user interface that is suitable to a specific user role.

User Role Descriptions

1. **Multi-practice Administrator User Role:**
   
   a. In addition to their own privileges and rights, this is a master user role that has all the privileges and rights of other user roles.
   
   b. This user role is responsible for managing several practices and therefore has the authority to choose a practice, and a clinician belonging to the selected practice.
   
   c. This user role views and records the performance of the selected measures based on the use of CEHRT to capture data.

2. **Single Practice Administrator User Role:**
   
   a. This user role is responsible for managing a single practice and therefore has the authority to choose a clinician belonging to the default practice.
   
   b. This user role views and records the performance of the selected measures based on the use of CEHRT to capture data.

3. **Clinician User Role:**
   
   a. This user role views and records the performance of the self-selected measures based on the use of CEHRT to capture data.

**Step 1: Changing the Filter Criteria**

This section enables you to edit the default display.

1. In the Filter section, click Change to perform the actions mentioned below:
   
   - Select Year drop-down: available for all user roles
   - Select Practice drop-down: available to Multi-practice administrator user roles
   - Select Clinician drop-down: available for Multi practice administrator and practice administrator user roles
2. Select the reporting year in the Select Year drop-down.

3. Select a Practice name in Select Practice.

4. Select a Clinician name. Clinicians displayed in the drop-down belong to the selected practice.

5. Click Apply Filter.

Step 2: Searching and Selecting a Measure

The Search section helps you to search by typing or selecting a specific PI measure. To search for a PI measure:

1. Click in the Search field.

2. Type the measure ID or select the required measure from the drop-down. The measure duration section displays the selected measure IDs.

3. To add another measure, repeat step 1 and 2.

4. To remove the selected measure, click the x sign next to the required measure in the Search section.

Note: By default, all the measures are displayed in the left panel of the page.
Step 3: Entering the Duration, Num-Den/Yes-No for Measure

1. Click the blue + plus sign to display the To and From duration fields.
2. Select the relevant duration.
3. Enter the Num-Den value or select Yes-No response as applicable. Num-Den denotes Numerator and Denominator. Mandatory fields are indicated by a red asterisk. Saving the record with blank fields displays an error message.
4. You can click the grey \( \times \) icon to delete a selected duration and Num-Den values.
5. To add another duration and Num-Den values or Yes-No response, repeat step 1 and 2.
Step 4: Saving the Duration and Num-Den Values or Yes-No Responses

You can save multiple durations, as necessary. To save the PI duration and Num-Den values or Yes No:

1. Click Save.

2. Navigate to the next measure tab. Repeat Step 3: Entering the PI Duration & Step 4: Saving the PI Duration for all the remaining measure tabs

**NOTE:** Use the reset button to clear out the dates and the Num-Den values/ Yes-No responses entered in the current session.